



Condensed Consolidated Statements of Profit or Loss and Other Comprehensive Income for the third financial quarter ended 31 March 2015

(The figures have not been audited)

	<u>Individual Quarter</u>		<u>Cumulative Quarters</u>	
	<u>(3 months)</u>		<u>(9 months)</u>	
		Preceding year		Preceding year
	Current year	Corresponding	Current year	Corresponding
	Quarter	Quarter	To date	Period
	31-Mac-15	31-Mac-14	31-Mac-15	31-Mac-14
	RM'000	RM'000	RM'000	RM'000
Revenue	116,564	112,858	359,507	349,213
Cost of sales	(112,499)	(109,946)	(347,631)	(329,882)
Gross profit/(loss)	4,065	2,912	11,876	19,331
Operating expenses	(2,528)	(3,311)	(9,925)	(10,592)
Other operating (expenses)/income	(3,228)	18	(7,984)	(867)
(Loss)/profit from operations	(1,691)	(381)	(6,033)	7,872
Derivatives fair value gain/(loss)	1,217	(276)	2,539	(291)
Finance income	92	139	243	304
Finance costs	(2,482)	(2,269)	(6,892)	(7,410)
(Loss)/profit before tax	(2,864)	(2,787)	(10,143)	475
Tax	1,144	399	1,994	663
(Loss)/profit for the period	(1,720)	(2,388)	(8,149)	1,138
Other comprehensive income				
Asset revaluation reserves:				
- revaluation surplus on property, plant and equipment, net of tax	-	-	-	-
Total (loss)/profit and other comprehensive income for the period	(1,720)	(2,388)	(8,149)	1,138
Earnings per share attributable to owners of the Company (sen):				
- Basic	(0.97)	(1.34)	(4.58)	0.64
- Diluted	N/A	N/A	N/A	N/A

(The Condensed Consolidated Statements of Profit or Loss and Other Comprehensive Income should be read in conjunction with the Annual Financial Report for the financial year ended 30 June 2014).



Condensed Consolidated Statements of Cash Flows for the third financial quarter ended 31 March 2015

(The figures have not been audited)

	(9 months) 31-Mar-15 RM'000	(9 months) 31-Mar-14 RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
(Loss)/Profit before tax	(10,143)	475
Adjustments for :		
- Depreciation	8,368	8,470
- (Gain)/loss on disposal of plant and equipment	(37)	-
- Net unrealised loss/(gain) on foreign exchange	2,558	99
- Fair value (gain)/loss on derivatives	(718)	291
- Interest income	(243)	(304)
- Interest expense	7,051	6,969
Operating profit before changes in working capital	6,836	16,000
Changes in working capital :		
- Inventories	11,772	(8,772)
- Trade and other receivables	(17,588)	(8,054)
- Trade and other payables	15,466	25,802
- Intercompanies balances	(2,891)	2,636
Cash flows generated from operations	13,595	27,612
- Interest paid	(6,860)	(6,921)
- Interest received	243	304
- Tax (paid)/refund	(154)	31
Net cash flows generated from operating activities	6,824	21,026
CASH FLOWS FROM INVESTING ACTIVITIES		
- Purchase of property, plant and equipment	(6,251)	(7,882)
- Proceeds from disposal of property, plant and equipment	-	-
Net cash flows used in investing activities	(6,251)	(7,882)
CASH FLOWS FROM FINANCING ACTIVITIES		
- Proceeds from borrowings	170,500	170,824
- Repayment of borrowings	(162,528)	(178,774)
Net cash flows generated/(used) in financing activities	7,972	(7,950)
Net change in cash and cash equivalents	8,545	5,194
Cash and cash equivalents at beginning of the financial year	18,799	26,523
Cash and cash equivalents at end of the financial year	27,344	31,717

(The Condensed Consolidated Statements of Cash Flows should be read in conjunction with the Annual Financial Report for the financial year ended 30 June 2014).



Condensed Consolidated Statements of Changes in Equity for the third financial quarter ended 31 March 2015

(The figures have not been audited)

	----- Attributable to owners of the Company -----						Total RM'000
	Share Capital RM'000	Treasury Shares RM'000	Share Premium RM'000	Asset Revaluation Reserve RM'000	Non Distributable Capital Reserve RM'000	Retained Earnings RM'000	
9 months ended 31 March 2015							
At 1 July 2014	179,000	(383)	14,919	11,210	-	53,156	257,902
Par value reduction	(134,250)	-	-	-	115,754	18,496	-
Comprehensive loss for the financial period							
- Loss for the financial period	-	-	-	-	-	(8,149)	(8,149)
Other comprehensive income for the financial period							
Asset revaluation reserves:							
- revaluation surplus on property, plant and equipment, net of tax	-	-	-	-	-	-	-
Total comprehensive income/(loss) for the financial period	-	-	-	-	-	(8,149)	(8,149)
As at 31 March 2015	44,750	(383)	14,919	11,210	115,754	63,503	249,753
9 months ended 31 March 2014							
At 1 July 2013	179,000	(383)	14,919	8,092	-	62,384	264,012
Comprehensive income for the financial period							
- Profit for the financial period	-	-	-	-	-	1,138	1,138
Other comprehensive income for the financial period							
Asset revaluation reserves:							
- revaluation surplus on property, plant and equipment, net of tax	-	-	-	-	-	-	-
Total comprehensive income for the financial period	-	-	-	-	-	1,138	1,138
As at 31 March 2014	179,000	(383)	14,919	8,092	-	63,522	265,150

(The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Annual Financial Report for the financial year ended 30 June 2014).